



# ASAM Implementation and EHR Enhancement

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Comprehensive Dimensional  
Assessment - Dimension 1

Comprehensive Dimensional  
Assessment - Dimension 2

Comprehensive Dimensional  
Assessment - Dimension 3

C-SSRS Self Report -  
Screener/Recent

Comprehensive Dimensional  
Assessment Dimension 4

Comprehensive Dimensional  
Assessment - Dimension 5

Comprehensive Dimensional  
Assessment - Dimension 6

# ASAM COMPREHENSIVE DIMENSIONAL ASSESSMENT (CDA)





# WE START WITH DEMOGRAPHIC INFORMATION

Screen 1

Screen 2

Screen 3

Screen 4

### Comprehensive Dimensional Assessment (CDA)

With which ethnic group does the client identify? :

Current marital status at entry into treatment: :

Highest degree earned: :

Employment status upon program admission: :

How do you identify?

### Three Components of Imminent Danger:

If you, at any point during this assessment, determine there is imminent danger involving this client you must stop and take the proper actions (e.g., create a crisis prevention plan, contact the proper licensed staff, or contact the appropriate resource).

National Suicide Hotline - (800) 273-8255  
Behavioral Health Response (BHR) - (800) 811-4760

A. Is there a strong possibility that certain behaviors (such as continued alcohol, other drug use, or addictive behavior) will occur?

B. Is there likelihood that such behaviors will present a significant risk of serious adverse consequences to the individual and/or others (as in reckless driving while intoxicated, or neglect of a child)?

C. Is there the likelihood that such adverse events will occur in the very near future, within hours and days, rather than weeks or months?

General Appearance: :

Max: 4000 characters.

Referral Source and Chief Complaint:

Max: 4000 characters.





## Next, are the Dimensions

### Dimension Summary

#### Severity Rating - Dimension 1 (Substance Use, Acute Intoxication, Withdrawal Potential)

Please state and then briefly support the Dimension rating you chose and why. :

Select Please select one of the following levels of severity

0: None - Fully functioning, No signs of intoxication or withdrawal present.

1: Mild - Mild to moderate intoxication interferes with daily functioning, but does not pose a danger to self/others

2: Moderate - Intoxication may be severe but responds to support; not posing a danger to self or others. Moderate risk of severe withdrawal

3: Significant - Severe signs/symptoms of intoxication indicate at imminent danger to self/others. Risk of severe but manageable with withdrawal; or withdrawal is worsening.

4: Severe - Incapacitated with severe signs/symptoms. Severe withdrawal presents danger, such as seizures. Continued use poses an imminent threat to life (e.g., liver failure, GI bleeding, or fetal death)

Please select one of the following levels of severity:

Select Please select one of the following levels of severity

## Each Dimension Ends by selecting the Severity





Comprehensive Dimensional Assessment - Dimension 2

Biomedical Conditions/Complications

Medical history collected within this episode of care? ☒ Yes ☐ No

Dimension 2 Considerations/Goals

Dimension Summary:

Severity Rating - Dimension 2 (Biomedical Conditions and Complications)

Comprehensive Dimensional Assessment - Dimension 2

Biomedical Conditions/Complications

Medical history collected within this episode of care? ☐ Yes ☐ No

Dimension 2 Considerations/Goals

Allergies:

## DIMENSION – 2 BIOMEDICAL CONDITIONS/COMPLICATIONS

IF THE NURSE HAS COMPLETED THE HISTORY & PHYSICAL, THE CLINICIAN CAN BYPASS THIS DIMENSION





## Columbia Suicide Severity Rating Scale Self Report - Screener/Recent

Not assessed at this time

Additional Information

Please answer questions 1\* and 2\*

1. In the past 12 months, have you wished you were dead or wished you could go to sleep and not wake up\*:

☐ No

☐ Yes

2. In the past 12 months, have you actually had any thoughts of killing yourself\*:

☐ No

☐ Yes

3. In the past 12 months, have you thought about how you might do this:

This section is not required

AFTER DIMENSION 3,  
WE ADDED A BRIEF  
COLUMBIA SUICIDE  
SEVERITY SCALE –  
SELF REPORT





Interpretative Summary with Level of Care Assessment	
Level of Care Recommended:	<div>Select Level of Care Recommended</div>
Level of Care Placed:	<div>Select Level of Care Placed</div>
Reason for Difference Between Level of Care Recommendation and Placement (if different):	<div></div> <div>Max: 4000 characters.</div>
Level of Care Summary	
Medical Assets, Significant Medical History; Psychological Assets, MSE and MHS results:	<div>Client history: family, cultural, work, marital</div> <div></div> <div>Max: 4000 characters.</div>
Client Strengths based on the Dimensions:	<div></div> <div>Max: 4000 characters.</div>
Client Needs based on the Dimensions:	<div></div> <div>Max: 4000 characters.</div>
Client Needs Continued:	<div></div>

**After Dimension – 6  
We enter a Mental  
Status Exam, and  
then an Interpretive  
Summary with  
Level of Care  
Assessment**





**Now we can add Recommendations.**

**This pulls into the Initial Treatment Plan. We can add as many Recommendations as we want for each of the 6 dimensions.**

Recommendations		
Recommendation	Recommendation Narrative	Status
<div>Dimension 3 - Emotional, Behavioral, or Cognitive Condition</div> <div>Chronic behavioral health conditions that need stabilization</div>	<div>Chronic behavioral health conditions that need stabilization</div> <div>Max: 4000 characters.</div>	<div>Active</div> <div>Add</div>





The last step is the Scheduling Model with Preferences. We select our Level of Care, indicate our preferences, and then identify which services and the frequency of these services should be scheduled.

At this point, the scheduling staff pulls a separate report (for this page only) to begin scheduling the client for services.

Scheduling Model w Preferences

Level of Care Assigned:

Level 1 (Outpatient Services)

Date of Assignment:

03/05/2024

Preferences:

☒ Medication Assisted Treatment (MAT)

☐ Female Staff Member

☐ Male Staff Member

☐ Other

☒ Group Sessions

☒ Individual Sessions

☒ Weekday Appointments

☐ Weekend Appointments

☐ Morning Appointments

☒ Afternoon Appointments

☐ Evening Appointments

Comments:

Max: 4000 characters.

Planned Services

Individual Counseling:

☒ Yes ☐ No

# of hours recommended and frequency (IC):

1 hour Weekly

Co-Occurring Individual Counseling:

☐ Yes ☐ No





Diagnosis/Initial Treatment  
Plan

Test Client, Ima (001)  
5/11/1994

- ▶ Eligibility Determination
- DSM-V Substance Use  
Disorder and Alcohol Use  
Disorder
- Treatment Diagnosis
- Recommendations
- Signatures

# THE DIAGNOSIS/INITIAL TREATMENT PLAN





### Eligibility Determination

Presenting problem and referral source:

Max: 4000 characters.

Brief history of previous addiction/psychiatric treatment including type of admission:

Max: 4000 characters.

Current substance use (must support diagnosis):

Max: 4000 characters.

Current mental health symptoms:

Max: 4000 characters.

Identification of urgent needs (suicide, personal safety, risk to others):

Max: 4000 characters.

Provisional Level of Care assigned:

# WE START WITH ELIGIBILITY DETERMINATION





# THEN WE FOLLOW WITH DSM-V SUBSTANCE USE DISORDER (SUD) AND ALCOHOL USE DISORDER (AUD)

: ☐ Yes ☐ No

11. Withdrawal, as manifested by either of the following:

- a. The characteristic withdrawal syndrome for the substance/alcohol.
- b. (And/or) the substance/alcohol is taken to relieve or avoid withdrawal symptoms.

: ☐ Yes ☐ No

Total Number of 'Yes':

**Severity: Mild: 2-3 symptoms. Moderate: 4-5 symptoms. Severe: 6 or more symptoms**

**Withdrawal Stage:** ☐ In Early Remission (no symptoms, except for craving, for 3 to under 12 months) ☐ In a Controlled Environment (if an environment in which access to substances is limited) ☐ On Maintenance Therapy (if taking a prescribed agonist medication and none of the criteria have been met for the agonist medication except for those as listed below)

☐ In Sustained Remission (no symptoms, except for craving, for more than 12 months)





Client DSM Diagnosis as of 3/5/2024 08:30 AM [Edit](#)

Client:	Test Client, Ima (001) 5/11/1994
Effective Date/Time:	3/5/2024 08:30 AM
External Diagnosis:	No
Diagnosed By:	Bennett, Belinda (411982)
Comments:	

Treatment Diagnosis

Diagnosis [Add](#) [No Diagnosis Given](#)

Priority	DSM-5 Code - Description	Severity/Specifier	ICD-10 Code - Description	SNOMED Code	Comments
Please add a record.					

Psychosocial and Contextual Factors [Add](#)

ICD-10 Code - Description	Comments
Please add a record.	

Disability [Add](#)

Disability Score
No records found.

NOW THE  
DIAGNOSIS  
IS ADDED





# WE ADDED THE OPTION TO ADD MORE RECOMMENDATIONS TO THE TREATMENT PLAN FROM THE DIAGNOSIS MODULE

Recommendations

Recommendation	Recommendation Narrative	Status
<div>Dimension 4 - Readiness to Change</div>	<div>Relationship between substance use or other destructive behaviors</div>	<div>Active</div>
<div>Relationship between substance use or other destructive behaviors</div>		





# NEXT IS THE INITIAL TREATMENT PLAN





# IF TREATMENT PLAN RECOMMENDATIONS WERE USED, THEY CAN BE PULLED INTO THE TREATMENT PLAN

## Recommended Problem

The following are recommended for this client. Please select a Problem to add to the client's plan.

	Problem Type	Problem
<input type="checkbox"/>	Dimension 3 - Emotional, Behavioral, or Cognitive Condition	Current psychological, behavioral, emotional, or cognitive issues that need to be addressed: Current psychological, behavioral, emotional, or cognitive issues that need to be addressed
<input type="checkbox"/>	Dimension 5 - Relapse, Continued Use, or Continued Problem	Patient engagement in treatment : Patient engagement in treatment
<input type="checkbox"/>	Dimension 6 - Recovery/Living Environment	Legal, work, or criminal justice mandates that motivate engagement in treatment : Legal, work, or criminal justice mandates that motivate engagement in treatment





OUR  
TREATMENT  
PLAN IS  
ALSO SETUP  
BY  
DIMENSIONS

**Add Problem**

Problem Type:

Problem:

Problem Narrative:

Status:  D

Add Another Problem? ☐ Yes

Dimension 1 - Acute Intoxication And/or Withdrawal Potential  
Dimension 2 - Biomedical Condition and Complications  
Dimension 3 - Emotional, Behavioral, or Cognitive Condition  
Dimension 4 - Readiness to Change  
Dimension 5 - Relapse, Continued Use, or Continued Problem  
Dimension 6 - Recovery/Living Environment

Max: 4000 characters.

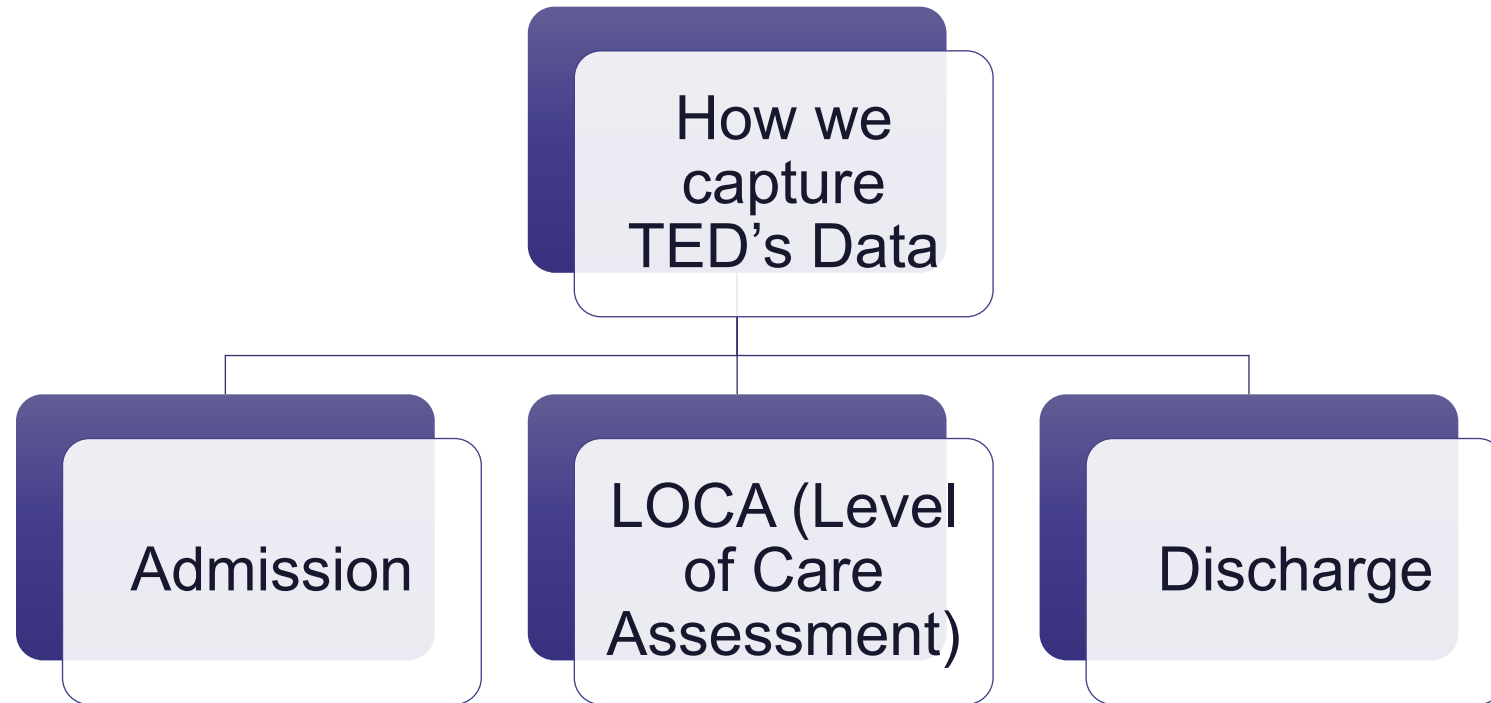




# TED's

Treatment Episode dataset







THE LOCA IS REQUIRED  
AT EACH LEVEL CHANGE.  
  
THIS CONTAINS  
THE 6 DIMENSIONS

LOCA - Level of Care  
Assessment  
Test Client, Ima (001)  
5/11/1994

- ▶ Substance Use, Acute Intoxication, Withdrawal Potential
- Biomedical Conditions/Complications
- Emotional, Behavioral, or Cognitive Condition and Complications
- C-SSRS Self Report - Screener/Recent
- Readiness to Change
- Relapse, Continued Use, or Continued Problem Potential
- Recovery/Living Environment
- Level of Care Assessment (LOCA)
- CIMOR Transfer
- TEDS DATA
- Signatures





# PLUS, THE LEVEL OF CARE ASSESSMENT


Level of Care Assessment (LOCA)	
Level of Care Recommended:	<div>Select Level of Care Recommended</div>
Level of Care Placed:	<div>Select Level of Care Placed</div>
Reason for Difference Between Level of Care Recommendation and Placement:	<div></div> <div>Max: 4000 characters.</div>
Level of Care Summary	
Medical Assets, Significant Medical History; Psychological Assets, MSE and MHS results:	<div>Client history: family, cultural, work, marital</div> <div></div> <div>Max: 4000 characters.</div>
Transition Criteria	
How will you know when you're ready to continue recovery in your own community?	<div></div> <div>Max: 4000 characters.</div>





# NEXT THE CLIENT IS TRANSFERRED TO THE APPROPRIATE LEVEL

**CIMOR Transfer**

PROGRAM AND/OR LEVEL TRANSFER DATE:  

Program Type:

New Counselor's Name, if applicable:

Care Team:

(Site Transfers Only) Office (From):

(Site Transfers Only) Office (To):






# ALL OF OUR TED'S FIELDS ARE DROP DOWN SELECTIONS

DMH ID: 001

Record Admission, Transfer or Discharge:

Effective Date - For the Admission (or the above Change):  

Transaction Type:

**Please complete all of the below fields**

Veteran Status:

Living Arrangement:

Marital Status:

# of Children in client's care:

Pregnancy Status:

# of Arrests in the previous 30 days:

Highest Level of Education:

Employment Status:

Primary Source of Income:





WE USE THE SAME TED'S FORM

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At Admission

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At Level of Care Change (loca)

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At Discharge





# FINALLY, WE PULL A REPORT TO SUBMIT THE ENTRIES TO CIMOR ON THE TED'S HOMEPAGE

Consumer	ReportDate	RecordType	Transactio	VeteranSta	LivingArrar	MaritalStat	ChildrenIn	Pregnancy	Arrests	Educationl	Employme	IncomeSot	Substance	Substance	Substance	UseFreque	UseFreque	UseFreque	Route
170798	02-24-2024	M	A	0	4	4	0	6	0	14	2	10	1001	9996	9996	0	96	96	
264100	03-06-2024	I	A	0	1	1	0	6	0	14	15	12	1001	401	9996	0	0	96	
4107027	01-22-2024	C	A	0	4	1	0	6	0	14	8	2	1001	502	504	0	0	0	
412019	03-04-2024	M	A	0	4	1	0	6	0	14	17	10	1001	401	9996	0	0	96	
4126846	02-24-2024	M	A	0	1	4	0	6	0	13	2	10	201	9996	9996	0	96	96	





# QUESTIONS

