



ASAM Implementation and EHR Enhancement

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Comprehensive Dimensional
Assessment - Dimension 1

Comprehensive Dimensional
Assessment - Dimension 2

Comprehensive Dimensional
Assessment - Dimension 3

C-SSRS Self Report -
Screener/Recent

Comprehensive Dimensional
Assessment Dimension 4

Comprehensive Dimensional
Assessment - Dimension 5

Comprehensive Dimensional
Assessment - Dimension 6

ASAM COMPREHENSIVE DIMENSIONAL ASSESSMENT (CDA)



WE START WITH DEMOGRAPHIC INFORMATION

SUBMIT | RESEND | RETURN TO SEARCH

Comprehensive Dimensional Assessment (CDA)

With which ethnic group does the client identify? :

Current marital status at entry into treatment:

Highest degree earned:

Employment status upon program admission:

How do you identify?

Three Components of Imminent Danger:

If you, at any point during this assessment, determine there is imminent danger involving this client you must stop and take the proper actions (e.g., create a crisis prevention plan, contact the proper licensed staff, or contact the appropriate resource).

National Suicide Hotline - (800) 273-8255
Behavioral Health Response (BHR) - (800) 811-4760

A. Is there a strong possibility that certain behaviors (such as continued alcohol, other drug use, or addictive behavior) will occur?

B. Is there likelihood that such behaviors will present a significant risk of serious adverse consequences to the individual and/or others (as in reckless driving while intoxicated, or neglect of a child)?

C. Is there the likelihood that such adverse events will occur in the very near future, within hours and days, rather than weeks or months?

General Appearance: : Please describe the client's appearance including clothing, hair, hygiene, tattoo's/distinguishing marks, body type, health, weight, and any physical disabilities.

Max: 4000 characters.

Referral Source and Chief Complaint: Please identify the referral source as well as the client's chief complaint/reason for needing services. This should include the client's own words along with your clinical interpretation of what is the client's presenting problem.



Next, are the Dimensions

Dimension Summary

Severity Rating - Dimension 1 (Substance Use, Acute Intoxication, Withdrawal Potential)

Please state and then briefly support the Dimension rating you chose and why:

Select Please select one of the following levels of severity

0: None - Fully functioning, No signs of intoxication or withdrawal present.

1: Mild - Mild to moderate intoxication interferes with daily functioning, but does not pose a danger to self/others

2: Moderate - Intoxication may be severe but responds to support; not posing a danger to self or others. Moderate risk of severe withdrawal

3: Significant - Severe signs/symptoms of intoxication indicate at imminent danger to self/others. Risk of severe but manageable with withdrawal; or withdrawal is worsening.

4: Severe - Incapacitated with severe signs/symptoms. Severe withdrawal presents danger, such as seizures. Continued use poses an imminent threat to life (e.g., liver failure, GI bleeding, or fetal death)

Please select one of the following levels of severity

Each Dimension Ends by selecting the Severity



Comprehensive Dimensional Assessment - Dimension 2

Biomedical Conditions/Complications

Medical history collected within this episode of care? Yes No

Dimension 2 Considerations/Goals

Dimension Summary:

Severity Rating - Dimension 2 (Biomedical Conditions and Complications)

Comprehensive Dimensional Assessment - Dimension 2

Biomedical Conditions/Complications

Medical history collected within this episode of care? Yes No

Dimension 2 Considerations/Goals

Allergies:

DIMENSION – 2 BIOMEDICAL CONDITIONS/COMPLICATIONS

IF THE NURSE HAS COMPLETED THE HISTORY & PHYSICAL, THE CLINICIAN CAN BYPASS THIS DIMENSION



Columbia Suicide Severity Rating Scale Self Report - Screener/Recent 

Not assessed at this time

Additional Information

Please answer questions 1* and 2*

Have you wished you were dead or wished you could go to sleep and not wake up *:

No

Yes

Have you actually had any thoughts of killing yourself *:

No

Yes

month, have you thought about how you might do this:

This section is not required

AFTER DIMENSION 3,
WE ADDED A BRIEF
COLUMBIA SUICIDE
SEVERITY SCALE –
SELF REPORT



Interpretative Summary with Level of Care Assessment

Level of Care Recommended:

Level of Care Placed:

Reason for Difference Between Level of Care Recommendation and Placement (if different):

Max: 4000 characters.

Medical Assets, Significant Medical History; Psychological Assets, MSE and MHS results:

Level of Care Summary
Client history: family, cultural, work, marital

Max: 4000 characters.

Client Strengths based on the Dimensions:

Max: 4000 characters.

Client Needs based on the Dimensions:

Max: 4000 characters.

Client Needs Continued:

**After Dimension – 6
We enter a Mental
Status Exam, and
then an Interpretive
Summary with
Level of Care
Assessment**



Now we can add Recommendations.

This pulls into the Initial Treatment Plan. We can add as many Recommendations as we want for each of the 6 dimensions.

Recommendations		
Recommendation	Recommendation Narrative	Status
Dimension 3 - Emotional, Behavioral, or Cognitive Condition	Chronic behavioral health conditions that need stabilization	Active
Chronic behavioral health conditions that need stabilization		Add



The last step is the Scheduling Model with Preferences. We select our Level of Care, indicate our preferences, and then identify which services and the frequency of these services should be scheduled.

At this point, the scheduling staff pulls a separate report (for this page only) to begin scheduling the client for services.

Scheduling Model w Preferences

Level of Care Assigned:

Date of Assignment:

Preferences:

<input checked="" type="checkbox"/> Medication Assisted Treatment (MAT)	<input checked="" type="checkbox"/> Group Sessions	<input type="checkbox"/> Morning Appointments
<input type="checkbox"/> Female Staff Member	<input checked="" type="checkbox"/> Individual Sessions	<input checked="" type="checkbox"/> Afternoon Appointments
<input type="checkbox"/> Male Staff Member	<input checked="" type="checkbox"/> Weekday Appointments	<input type="checkbox"/> Evening Appointments
<input type="checkbox"/> Other	<input type="checkbox"/> Weekend Appointments	

Comments:
Max: 4000 characters.

Planned Services

Individual Counseling: Yes No

of hours recommended and frequency (IC):

Co-Occurring Individual Counseling: Yes No



**Diagnosis/Initial Treatment
Plan**

**Test Client, Ima (001)
5/11/1994**

- ▶ Eligibility Determination
 - DSM-V Substance Use Disorder and Alcohol Use Disorder
- Treatment Diagnosis
- Recommendations
- Signatures

THE DIAGNOSIS/INITIAL TREATMENT PLAN



Eligibility Determination

Presenting problem and referral source:

Brief history of previous addiction/psychiatric treatment including type of admission:

Current substance use (must support diagnosis):

Current mental health symptoms:

Identification of urgent needs (suicide, personal safety, risk to others):

Provisional Level of Care assigned:

**WE START WITH
ELIGIBILITY
DETERMINATION**



THEN WE FOLLOW WITH DSM-V SUBSTANCE USE DISORDER (SUD) AND ALCOHOL USE DISORDER (AUD)

: Yes No

11. Withdrawal, as manifested by either of the following:

- a. The characteristic withdrawal syndrome for the substance/alcohol.
- b. (And/or) the substance/alcohol is taken to relieve or avoid withdrawal symptoms.

: Yes No

Total Number of 'Yes':

Severity: Mild: 2-3 symptoms. Moderate: 4-5 symptoms. Severe: 6 or more symptoms

Withdrawal Stage:

In Early Remission (no symptoms, except for craving, for 3 to under 12 months) In a Controlled Environment (if an environment in which access to substances is limited) On Maintenance Therapy (if taking a prescribed agonist medication and none of the criteria have been met for the agonist medication except for those as listed below)

In Sustained Remission (no symptoms, except for craving, for more than 12 months)



Client DSM Diagnosis as of 3/5/2024 08:30 AM [Edit](#)

Client:	Test Client, Ima (001) 5/11/1994
Effective Date/Time:	3/5/2024 08:30 AM
External Diagnosis:	No
Diagnosed By:	Bennett, Belinda (411982)
Comments:	

Treatment Diagnosis

Diagnosis [Add](#) [No Diagnosis Given](#)

Priority	DSM-5 Code - Description	Severity/Specifier	ICD-10 Code - Description	SNOMED Code	Comments
Please add a record.					

Psychosocial and Contextual Factors [Add](#)

ICD-10 Code - Description	Comments
Please add a record.	

Disability [Add](#)

Disability Score	
No records found.	

NOW THE
DIAGNOSIS
IS ADDED



WE ADDED THE OPTION TO ADD MORE RECOMMENDATIONS TO THE TREATMENT PLAN FROM THE DIAGNOSIS MODULE

Recommendations		
Recommendation	Recommendation Narrative	Status
Dimension 4 - Readiness to Change	Relationship between substance use or other destructive behaviors	Active D
Relationship between substance use or other destructive behaviors		



NEXT IS THE
INITIAL
TREATMENT
PLAN



IF TREATMENT PLAN RECOMMENDATIONS WERE USED, THEY CAN BE PULLED INTO THE TREATMENT PLAN

Recommended Problem

The following are recommended for this client. Please select a Problem to add to the client's plan.

Problem Type	Problem
<input type="checkbox"/> Dimension 3 - Emotional, Behavioral, or Cognitive Condition	Current psychological, behavioral, emotional, or cognitive issues that need to be addressed: Current psychological, behavioral, emotional, or cognitive issues that need to be addressed
<input type="checkbox"/> Dimension 5 - Relapse, Continued Use, or Continued Problem	Patient engagement in treatment : Patient engagement in treatment
<input type="checkbox"/> Dimension 6 - Recovery/Living Environment	Legal, work, or criminal justice mandates that motivate engagement in treatment : Legal, work, or criminal justice mandates that motivate engagement in treatment

Cancel **Submit**



OUR TREATMENT PLAN IS ALSO SETUP BY DIMENSIONS

Add Problem

Problem Type: Select Problem Type

Problem:

Problem Narrative:

Max: 4000 characters.

Problem Type:

- Dimension 1 - Acute Intoxication And/or Withdrawal Potential
- Dimension 2 - Biomedical Condition and Complications
- Dimension 3 - Emotional, Behavioral, or Cognitive Condition
- Dimension 4 - Readiness to Change
- Dimension 5 - Relapse, Continued Use, or Continued Problem
- Dimension 6 - Recovery/Living Environment

Status: Select Status

Add Another Problem? Yes



TED's

Treatment Episode dataset

How we
capture
TED's Data

Admission

LOCA (Level
of Care
Assessment)

Discharge



**THE LOCA IS REQUIRED
AT EACH LEVEL CHANGE.**

**THIS CONTAINS
THE 6 DIMENSIONS**

**LOCA - Level of Care
Assessment
Test Client, Ima (001)
5/11/1994**

- ▶ Substance Use, Acute Intoxication, Withdrawal Potential
- Biomedical Conditions/Complications
- Emotional, Behavioral, or Cognitive Condition and Complications
- C-SSRS Self Report - Screener/Recent
- Readiness to Change
- Relapse, Continued Use, or Continued Problem Potential
- Recovery/Living Environment
- Level of Care Assessment (LOCA)
- CIMOR Transfer
- TEDS DATA
- Signatures



PLUS, THE LEVEL OF CARE ASSESSMENT

Level of Care Assessment (LOCA)	
Level of Care Recommended:	<input style="border: 1px solid #ccc; padding: 2px 10px; width: 150px; height: 20px; border-radius: 5px; font-size: 10px; font-weight: bold; margin-bottom: 5px;" type="button" value="Select Level of Care Recommended"/>
Level of Care Placed:	<input style="border: 1px solid #ccc; padding: 2px 10px; width: 150px; height: 20px; border-radius: 5px; font-size: 10px; font-weight: bold; margin-bottom: 5px;" type="button" value="Select Level of Care Placed"/>
<p>Reason for Difference Between Level of Care Recommendation and Placement:</p> <div style="border: 1px solid #ccc; width: 100%; height: 100px; margin-top: 10px;"></div> <p style="text-align: center;">Max: 4000 characters.</p>	
Level of Care Summary	
<p>Client history: family, cultural, work, marital</p> <div style="border: 1px solid #ccc; width: 100%; height: 100px; margin-top: 10px;"></div> <p style="text-align: center;">Max: 4000 characters.</p>	
Transition Criteria	
<p>How will you know when you're ready to continue recovery in your own community?</p> <div style="border: 1px solid #ccc; width: 100%; height: 100px; margin-top: 10px;"></div> <p style="text-align: center;">Max: 4000 characters.</p>	



NEXT THE CLIENT IS TRANSFERRED TO THE APPROPRIATE LEVEL

CIMOR Transfer

PROGRAM AND/OR LEVEL TRANSFER DATE:	<input type="text"/> 
Program Type:	<input type="button" value="Select Program Type ▾"/>
New Counselor's Name, if applicable:	<input type="text"/>
Care Team:	<input type="button" value="Select Care Team ▾"/>
(Site Transfers Only) Office (From):	<input type="button" value="Select (Site Transfers Only) Office (From) ▾"/>
(Site Transfers Only) Office (To):	<input type="button" value="Select (Site Transfers Only) Office (To) ▾"/>



ALL OF OUR TED'S FIELDS ARE DROP DOWN SELECTIONS

DMH ID: 001

Record Admission, Transfer or Discharge:

Effective Date - For the Admission (or the above Change): 

Transaction Type:

Please complete all of the below fields

Veteran Status:

Living Arrangement:

Marital Status:

of Children in client's care:

Pregnancy Status:

of Arrests in the previous 30 days:

Highest Level of Education:

Employment Status:

Primary Source of Income:



WE USE THE SAME TED'S FORM

At Admission

At Level of Care Change (loca)

At Discharge



FINALLY, WE PULL A REPORT TO SUBMIT THE ENTRIES TO CIMOR ON THE TED'S HOMEPAGE

Consumer	ReportDate	RecordTyp	Transactio	VeteranSt	LivingArra	MaritalStat	ChildrenIn	Pregnancy	Arrests	Education	Employme	IncomeSo	Substance	Substance	Substance	UseFrequ	UseFrequ	UseFrequ	Route
170798	02-24-2024	M	A	0	4	4	0	6	0	14	2	10	1001	9996	9996	0	96	96	
264100	03-06-2024	I	A	0	1	1	0	6	0	14	15	12	1001	401	9996	0	0	96	
4107027	01-22-2024	C	A	0	4	1	0	6	0	14	8	2	1001	502	504	0	0	0	
412019	03-04-2024	M	A	0	4	1	0	6	0	14	17	10	1001	401	9996	0	0	96	
4126846	02-24-2024	M	A	0	1	4	0	6	0	13	2	10	201	9996	9996	0	96	96	



QUESTIONS

